



For Immediate Release

## **Silver Lane Named Finalist for “Financial Services Deal of the Year” Award**

**New York, NY**, June 13, 2018 — Silver Lane, a premier M&A advisor to the financial services industry, announced that it was named a finalist for “Financial Services Deal of the Year” ahead of the 8th Annual Association for Corporate Growth’s (ACG) New York Champion’s Awards on June 21. Over the past six years, Silver Lane has won a combined four “Financial Services Deal of the Year” awards from the M&A Advisor Awards and the ACG’s Champion Awards.

Silver Lane was nominated for its role advising impact investing firm, Threshold Group (Threshold), in its sale to Tiedemann Advisors (Tiedemann). At the time of the transaction, Threshold was a Seattle-based wealth advisory firm and family office with \$3.4 billion in assets under management; Tiedemann was a New York-based national wealth advisor with approximately \$12 billion in assets under advisement.

George and Jane Russell founded Threshold in 1998 when George sold his global investment services firm, known as Russell Investments. The Russell family were early innovators in impact investing, making their first impact investment through Threshold in 2006. The family went on to grow Threshold into an independent wealth advisor and a leader in the rapidly growing impact investment sector, with \$1.5 billion invested in companies, organizations and funds that generate measurable social and/or environmental benefits, as well as financial returns.

Silver Lane previously advised Tiedemann on its 2016 acquisition of the \$4 billion wealth management division of The Presidio Group, based in San Francisco. Today, Tiedemann advises on approximately \$15 billion in client assets from offices in New York, San Francisco, Seattle, Dallas, Palm Beach, Washington, D.C. and Wilmington, DE.

### **About Silver Lane Advisors**

Silver Lane is a premier investment bank that specializes in the financial services industry. From offices in New York, Chicago and San Francisco, the firm advises financial institutions undergoing transformational events, including M&A, capital raises, recapitalizations, re-equitizations and joint ventures. Clients include investment and wealth management firms, insurance companies, commercial and private banks, fintech platforms and securities firms.

Silver Lane offers the sophistication of a bulge-bracket bank with the specialization of a boutique. The firm’s senior bankers average more than 20 years of experience and collectively have completed approximately 300 investment banking engagements over the course of their careers. Please visit us at [www.silverlane.com](http://www.silverlane.com).

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